

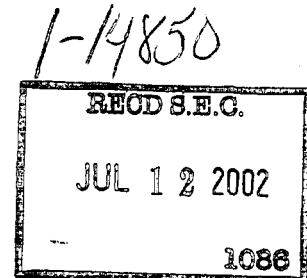
Jul-12-02 02:08pm From-

Manager  
Securities Operations

T-172 P.002/003 F-617

20 Broad Street  
New York, NY 10005

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July 12, 2002

Ms. Krista M. Hughes  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549

PROCESSED

JUL 16 2002

P THOMSON  
FINANCIAL

Dear Ms. Hughes:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, Diageo Capital plc, 5.20% Diageo Notes due 17<sup>th</sup> July, 2009 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on July 12, 2002. Tentative listing date – July 17, 2002.

Sincerely,